

The Calcutta Stock Exchange Ltd.

7, Lyons Range, Kolkata - 700 001
Phone : +91 33 4025 3000, Fax : +91 33 4025 3030 / 3017
Website : www.cse-india.com, E-mail : cseadm@cse-india.com
CIN: U67120WB1923PLC004707

Ref.No. CSE/LD/ 13684/2022

October 25, 2022

The Company Secretary
DALMIA BHARAT REFRACTORIES LIMITED
Dalmiapuram - 621651, Distt . Tiruchirapalli,
TN, India

Dear Sir,

Sub: Listing Approval of 4,42,00,107 equity shares of Rs.10/- each of Dalmia Bharat Refractories Limited issued & allotted pursuant to Scheme of Amalgamation of Dalmia Refractories Limited and GSB Refractories India Limited with Dalmia Bharat Refractories Limited.

This has reference to your application for listing of 4,42,00,107 equity shares of Rs.10/- each of Dalmia Bharat Refractories Limited at the Calcutta Stock Exchange Ltd., pursuant to the scheme of amalgamation.

We are pleased to inform you that Listing Permission for **4,42,00,107 equity shares** of Rs.10/- each of Dalmia Bharat Refractories Limited (**Distinctive No. 1 to 4,42,00,107**), pursuant to the scheme of amalgamation subject to the conditions mentioned below. You are requested to update your website accordingly and comply regularly with the Listing compliance with the CSE.

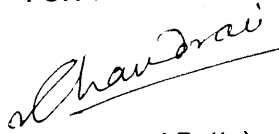
You are requested to forward to us the following for granting Dealing Permission at CSE:-

1. Advertisement given in the newspaper as required under SEBI circular no. CFD/DIL3/CIR/2017/21 dated March 10. 2017.
2. Certificate from RTA in respect of percentage of holding of promoter as well as public along with their De-mat holding.
3. Credit confirmation Certificate from NSDL and CDSL.
4. Confirmation from RTA in respect of dispatch of share issued in physical form (if any).
5. Trading approval from your Designated Stock Exchange like MSEI.

Kindly note that the dealing notice of the aforesaid securities will be issued only after compliance with the requirements mentioned above.

Thanking you,

FOR THE CALCUTTA STOCK EXCHANGE LTD


(Chandrani Datta)
Company Secretary

Kanchan
25/10/22

The Calcutta Stock Exchange Ltd.

7, Lyons Range, Kolkata - 700 001
Phone : +91 33 4025 3000, Fax : +91 33 4025 3030 / 3017
Website : www.cse-india.com, E-mail : cseadm@se-india.com
CIN: U67120WB1923PLC004707

Ref.No: CSE/LD/DN/ 15700 /2022

November 10, 2022

To
The Company Secretary
DALMIA BHARAT REFRACTORIES LIMITED
Dalmiapuram-621651. Distt. Tiruchirapalli
TN. India.

Dear Sir,

Sub: Intimation regarding admission of 4,42,00,107 equity shares of Rs.10/- each Pursuant to the Scheme of Amalgamation.

This has reference to our letter reference No. CSE/LD/15684/2022, dated 25/10/2022 confirming you about the final listing approval of 4,42,00,107 equity shares of Rs.10/- each issued pursuant to the Scheme of Amalgamation, bearing Distinctive No. 1 to 4,42,00,107

Further to the same, this is to inform you that the dealing permission of the above shares is allowed in the Exchange w.e.f. 11/11/2022.

This is for your information and record.

Thanking you,

For THE CALCUTTA STOCK EXCHANGE LTD.

Chandrani
10/11/2022.
(CHANDRANI DATTA)
Company Secretary

Kanchan
10/11/22